



# Join the EMB

The Network Powering  
Canada's Emerging  
Portfolio Managers



[emergingmanagers.ca](http://emergingmanagers.ca)

# Expect national visibility and ongoing support!

Become a member and enjoy essential advantages to bring your firm to its full potential:

- ✓ **National visibility** with asset allocators through our communications and our website
- ✓ **Exclusive invitations** to our events, webinars and training sessions
- ✓ **Tools and support** for your administrative and legal needs
- ✓ **Opportunities to network** with institutional investors
- ✓ **Deals** with our service provider partners
- ✓ **Affiliate access to PMAC and AIMA events** at the same price as their members



## Popular events and relevant content

### Cap Intro

Our major annual event, a must for meeting institutional asset allocators.

### Mastermind Conferences

Relevant topics and renowned speakers to increase your know-how and knowledge of key issues in portfolio management.

### Bespoke Training

To optimize your operational processes, improve your business practices and understand the complexities of asset management compliance.

### Networking Cocktail Events

Ideal opportunities to create new relationships with institutional investors and connect with your peers.





# Our Board of Directors

Committed to promoting our members and propelling the Canadian portfolio management industry since 2014.



**Charles Lemay**  
WALTER GAM  
President of the EMB



**Gabriel Cefaloni**  
NYMBUS  
Secretary of the EMB



**Ken Koby**  
GALLIANT  
Treasurer of the EMB



**Violaine Trudeau**  
EMB Manager and  
Coordinator



**Philippe Hynes**  
TONUS



**Brennan Basnicki**  
AUSPICE



**Minh Nguyen**  
Kingwest & Company



**Philippe Pratte**  
Pratte Gestion de  
portefeuilles



**Jeffrey Veilleux**  
Rivemont



**Mathieu Bouthillier**  
B-CAP

**We aim to convince Canadian institutional asset allocators to invest 1% of their AUM in portfolio management firms owned by entrepreneurs by 2025.**



## OUR MISSION

To contribute to the growth of Canadian emerging managers by educating asset allocators about the many benefits of investing with local talent.



## OUR VISION

To make the Canadian financial industry conducive to the creation of new portfolio management firms by helping emerging managers meet the requirements of institutional investors.



# Thanks to our sponsors

Their support and collaboration make our mission possible!

**FASKEN**



 **FUNDATA**



## Get involved!

Does our mission speak to you? Get involved in one of the EMB committees.

Contact us to find out how you could help make Canada a hub for entrepreneurship development in asset management.

# Join today!

Invest in your visibility and a committed partnership



Membership in the EMB is open to all Canadian portfolio management firms. Firms that qualify as emerging managers (less than \$1B AUM) have voting rights at Board meetings.

ANNUAL  
FEE  
\$350

[BECOME A MEMBER](#)

## Need to more information before joining?

### Contact us

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[emergingmanagers.ca](http://emergingmanagers.ca)

