

# COTE 100

COTE 100 is an independently-owned investment management firm specialized in high net worth. Established in 1988 by Guy Le Blanc, COTE 100 adheres to a long term investment philosophy based on rigorous and thorough stock selection. The investment research is performed around three themes: Financial strength , Performance, and Valuation, based on a proprietary quantitative system named Systeme COTE 100. The firm also distributes to its readership a Financial Newsletter, a monthly publication since 1988 that proposes a market review, a stock portfolio and a recommendation.

|            |   |
|------------|---|
| Foundation | 1988  |
| Assets     | +800 M\$ as at 12/31/2015   |
| Strategies | <ul style="list-style-type: none"><li>• Canadian Large Cap, American and North American equity strategies</li><li>• Fixed-income (Investment Grade)</li><li>• All strategies are offered via mutual funds or through segregated accounts</li></ul>  |
| Philosophy | <ul style="list-style-type: none"><li>• The firm adheres to a long term investment philosophy based on rigorous and thorough stock selection and investment decisions rest on the firm's founding principles of <i>Prévoyance, Prudence, Patience et Présence</i></li></ul>   |
| Approach   | <ul style="list-style-type: none"><li>• Bottom-up approach with a mixed-style of <i>Value</i> and <i>Growth at reasonable price</i></li><li>• The investment process begins with investment ideas generated by a proprietary quantitative filter followed by a thorough qualitative analysis to establish an initial purchase scenario</li><li>• All the research is performed internally</li></ul> |
| Managers   | Philippe Le Blanc, President and Chief Investment Officer<br>Marc L'Ecuyer, Portfolio Manager<br>Sébastien LeBlanc, Business Development  |

## Contact :

1543, Montarville, Saint-Bruno-de-Montarville, Québec J3V 3T8

450 461-2826 • +1 (800) 454-2683

info@cote100.com

www.cote100.com



# COTE 100