

Rivemont Investments

Founded in 2010, Rivemont Investments is a growing investment management firm that offers portfolio management services to a private wealth clientele and through sub-advisory relationships. Rivemont manages traditional portfolios of bonds and equities as well as the Rivemont Absolute Return Fund, a fund that delivered impressive results since inception.

Founded	2010
Assets	\$30 million
Strategies	<ul style="list-style-type: none">• Traditional: long only bonds and equities portfolios adapted to clients' needs and objectives• Alternative: Rivemont Absolute Return Fund managed using an equity long/short strategy
Philosophy	<ul style="list-style-type: none">• Stock markets are not always rational• The price of a security is not always equal to its intrinsic value since the price is influenced by a number of factors including several cognitive biases on the part of investors• Disciplined investment process to effectively capture these recurring stock market behaviors
Approach	<ul style="list-style-type: none">• Security selection and portfolio construction based on technical analysis and trend following• Risk management is paramount and constraints are in place to ensure diversification and control volatility of returns
Management	<ul style="list-style-type: none">• Martin Lalonde, MBA, CFA, President and Portfolio Manager• Jean Lamontagne, FCIA, CFA, Vice President, Business Development and Client Servicing

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