

Galliant Advisors LP

Galliant Advisors LP is a Montreal-based investment advisor, which offers investment solutions for a growing client base of high-net worth individuals and institutions. Galliant offers its clients hedging strategies through its institutional market-neutral fund, the Galliant Equity Alpha Fund, as well as the Galliant Equity Long/Short Fund, which is typically 50% net market exposed. The firm utilizes an event-driven and fundamental investment approach supported by strong financial analytics to find investment securities poised for near-term share price movement.

Foundation	2007
Assets	<i>\$85 million</i>
Strategies	<ul style="list-style-type: none">• <i>Institutional-focused market neutral fund</i>• <i>Equity long/short fund (50% net market exposure)</i>• <i>Individually managed long-only accounts</i>
Philosophy	<ul style="list-style-type: none">• <i>Identify strong secular growth stories with event catalysts</i>• <i>Actively manage portfolios to enhance returns in all market conditions</i>• <i>Seek to outperform the market over the long term while reducing risk by limiting net market exposure</i>
Approach	<ul style="list-style-type: none">• <i>Bottom-up strategy</i>• <i>Event-driven</i>• <i>Fundamental growth opportunities</i>
Managers	<i>Ian Shaffer - President and lead portfolio manager</i> <i>Kenneth Koby - Vice-President, head of trading</i> <i>Alex Beck - Senior Investment Analyst</i> <i>Warren Cola - Investment Analyst</i>

Contact :

1010 Sherbrooke Street West, Suite 1700 Montreal, Quebec H3A 2R7
514 788 5544 • info@galliantcapital.com
www.galliantcapital.com

GALLIANT